

# **Waterman-Neely**

## **INSURANCE PROFESSIONALS INC**

As a member of the financial services industry, Waterman-Neely Insurance Professionals, Inc is subject to federal and state privacy laws regarding the collection and exchange of your personal and insurance information.

Waterman-Neely Insurance Professionals, Inc works with you and other public and insurance sources to gather the necessary information to execute the search and placement for the insurance coverage's your needs/risk exposures require. Waterman-Neely Insurance Professionals, Inc exchanges this information with other insurance related parties that are similarly obligated under state and federal privacy laws.

As we place your insurance with these carriers, both our agency and the carriers we work with retain and use your information only for those activities required to underwrite, issue and service your policy or conduct claims activities when necessary.

We will not, under any circumstance exchange your information with any other disaffiliated third party. We will share your information only within the needs of your insurance business or as required by law.